



The company makes strategic investments with a long investment horizon in market leading, fast growing technology companies with the target of initiating the next Phase of growth of these companies. As a listed company and through our strong team and strategic partners, **Heliad** can support companies in the long term pre, at and post IPO and act as a gateway to public equity capital markets. An evergreen structure allows **Heliad** to act independently of the restrictions of usual fund lifecycles and provides shareholders with unique access to pre-IPO market returns without any restrictions or limitations in terms of investment size and term commitment for shareholders.

Company information

Business address / registered company address	Heliad Equity Partners GmbH & Co. KGaA Grüneburgweg 18 , 60322 Frankfurt am Main Tel. +49 (0) 7191280-0, Fax +49 (0) 7191280-999 investor-relations@heliad.de, www.heliad.com
Establishment date	12/11/2004
Founding country	Germany
End of the financial year	31. December
Accounting standard	IFRS / HGB
Consolidation obligation	no
Legal representatives	Falk Schäfers, info@heliad.de
Board of directors	Volker Rofalski, Herbert Seuling, Stefan Müller
Supervising Capital Market Partner	Hauck & Aufhäuser Privatbankiers AG
Applying Capital Market Partner	Hauck & Aufhäuser Privatbankiers AG

Essential trading data

ISIN	DE000A0L1NN5
Stock market segment	Scale, Regulated Unofficial Market of the Frankfurt Stock Exchange
Marketplace	Xetra and Frankfurt

Essential securities data

Total number of shares	11,216,941.00
Amount of share capital	EUR 11,216,941.00
Share type	no-par value bearer shares (no-par shares)
Arithmetical proportion per share in the share capital	EUR 1.00 per share
Designated Sponsor	Flatex Bank AG