



The company invests in market leading, fast growing technology companies with the target of initiating the next Phase of growth. As a listed company and through our strong team and strategic partners, **Heliad** can support companies pre, at and post IPO and act as a gateway to public equity capital markets. An evergreen structure allows **Heliad** to act independently of usual fund lifecycles and provides shareholders with unique access to pre-IPO market returns without any restrictions or limitations in terms of investment size and term commitment.

### Company information

Business address / registered company address	Heliad Equity Partners GmbH & Co. KGaA Grüneburgweg 18 , 60322 Frankfurt am Main Tel. +49 (0) 7191280-0, Fax +49 (0) 7191280-999 investor-relations@heliad.de, www.heliad.com
Establishment date	12/11/2004
Founding country	Germany
End of the financial year	31. December
Accounting standard	IFRS / HGB
Consolidation obligation	no
Legal representatives	Falk Schäfers, Julian Kappus, info@heliad.de
Board of directors	Volker Rofalski, Herbert Seuling, Stefan Müller
Supervising Capital Market Partner	M.M. Warburg & Co. (AG & Co) Kommanditgesellschaft auf Aktien
Applying Capital Market Partner	M.M. Warburg & Co. (AG & Co) Kommanditgesellschaft auf Aktien
Research Capital Market Partner	Edison Investment Research Ltd.

### Essential trading data

ISIN	DE000A0L1NN5
Stock market segment	Scale, Regulated Unofficial Market of the Frankfurt Stock Exchange
Marketplace	Xetra and Frankfurt

### Essential securities data

Total number of shares	11,216,941.00
Amount of share capital	EUR 11,216,941.00
Share type	no-par value bearer shares (no-par shares)
Arithmetical proportion per share in the share capital	EUR 1.00 per share
Designated Sponsor	Flatex Bank AG