



Heliad invests in market leading, fast-growing technology companies with the target of initiating the next phase of growth. As a listed company and through its strong team and strategic partners, **Heliad** can support companies pre, at and post IPO and act as a gateway to public equity capital markets. An evergreen structure allows **Heliad** to act independently of usual fund lifecycles and provides shareholders with unique access to pre-IPO market returns without any restrictions or limitations in terms of investment size and term commitment.

Company information

Business address / registered company address	Heliad Equity Partners GmbH & Co. KGaA Ulmenstraße 37-39, 60325 Frankfurt am Main Tel. +49 (0) 69 7191280-00, Fax +49 (0) 69 7191280-999 info@heliad.de, www.heliad.com
Establishment date	30/05/2000
Founding country	Germany
End of the financial year	31. December
Accounting standard	IFRS / HGB
Consolidation obligation	no
Legal representatives	Falk Schäfers, Julian Kappus, info@heliad.de
Board of directors	Volker Rofalski, Herbert Seuling, Stefan Müller
Supervising Capital Market Partner	M.M. Warburg & Co. (AG & Co) Kommanditgesellschaft auf Aktien
Applying Capital Market Partner	M.M. Warburg & Co. (AG & Co) Kommanditgesellschaft auf Aktien
Research Capital Market Partner	Edison Investment Research Ltd.

Essential trading data

ISIN	DE000A0L1NN5
Stock market segment	Scale, Regulated Unofficial Market of the Frankfurt Stock Exchange
Marketplace	Xetra and Frankfurt

Essential securities data

Total number of shares	12,807,870
Amount of share capital	EUR 12,807,870.00
Share type	no-par value bearer shares (no-par shares)
Arithmetical proportion per share in the share capital	EUR 1.00 per share
Designated Sponsor	M.M. Warburg & Co. (AG & Co) Kommanditgesellschaft auf Aktien